

BSE Limited
P J Towers, Dalal Street, Fort
Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
"Exchange Plaza", C-1, Block G
Bandra - Kurla Complex, Bandra (E), Mumbai-4000051
Symbol: DALBHARAT

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Re: Approval of Scheme of Arrangement between Vinay Cement Limited and Dalmia Cement (North East) Limited, subsidiaries of Dalmia Bharat Limited ("the Company")

Dear Sir/Madam,

We would like to inform that the Hon'ble National Company Law Tribunal, Guwahati Bench ("NCLT") vide its Order dated February 21, 2025 ("Order"), has approved the Scheme of Arrangement between Dalmia Cement (North East) Limited ("Transferee Company", a material subsidiary of the Company), Vinay Cement Limited ("Transferor Company", a subsidiary of the Company) and their respective shareholders and creditors ("Scheme"), involving demerger and transfer of the cement and mining business operation undertaking of the Transferor Company to the Transferee Company, with effect from the Appointed Date i.e. March 31, 2023 under Sections 230 to 232 of the Companies Act, 2013. The Company is not a party to the Scheme and no shares are proposed to be issued by/ to the Company. Both subsidiaries shall continue to remain subsidiaries of the Company post effectiveness of the Scheme. The certified copy of the Order has been received by Dalmia Cement (North East) Limited today and the same has been intimated to the Company on March 12, 2025 at 4:45 PM.

The Scheme will be effective upon completion of legal formalities including filing of the certified true copy of the Order by Transferor & Transferee companies with the Registrar of Companies, Guwahati.

You are requested to kindly take the same on record.

Thanking you,

Yours sincerely,

For Dalmia Bharat Limited

Rajeev Kumar
Company Secretary

Dalmia Bharat Limited

11th & 12th Floors, Hansalaya Building, 15, Barakhamba Road, New Delhi-110 001, India

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Registered Office: Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu- 621 651, India A **Dalmia Bharat Group** company,
www.dalmiabharat.com