

## **INTERNAL DUE DILIGENCE**

The Company has undertaken an internal legal due diligence. The material contracts, guarantees given by the Company and pending litigation by and against the Company is as under:

***The information provided on this website is intended to be given to public as disclosure, and no information contained herein or therein shall be deemed to be an admission by the Company qua any third party of any matter whatsoever (including, without limitation, any violation of applicable Law or breach of contract).***

### **Guarantee given by the Company**

Keshav Power Limited (a promoter controlled entity) borrowed Rs.480 million against the security of the power plant assets and the corporate guarantee from the Company. The maximum exposure under the corporate guarantee is Rs. 120 million per annum.

### **Litigations**

Litigations relating to mining lease/ land acquisition/ royalty/ surface compensation etc.

#### **A. Cases by the Company**

##### **I.**

|                |                                  |
|----------------|----------------------------------|
| Case No.       | W.P. No. 7927/1994               |
| Date           | 1994                             |
| Applicant      | DCBL                             |
| Respondent     | State of TN                      |
| Pending before | High Court at Chennai            |
| Nature of Case | Related to grant of mining lease |

##### **II.**

|           |                     |
|-----------|---------------------|
| Case No.  | W.P. No. 7926/ 1994 |
| Date      | 1994                |
| Applicant | DCBL                |

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|                |                                  |
|----------------|----------------------------------|
| Respondent     | State of TN                      |
| Pending before | High Court at Chennai            |
| Nature of Case | Related to grant of mining lease |

III.

|                |  |
|----------------|--|
| Case No.       | Writ Appeal Nos. 89/03, 872/03, 2885/03, 2884/03, 554/03, 1800/03, 555/03, 873/03, 874/03, 559/03, 1155/03, 1799/03, 580/03, 2893/03, 2886/03, 581/03, 582/03, 545/03, 1153/03, 2849/03, 822/03, 544/03, 1154/03, 2892/03, 823/03, 543/03 2895/03, 824/03 (28 Appeals) |
| Date           | 2003   |
| Applicant      | DCBL   |
| Respondent     | Land Acquisition Officer   |
| Pending before | High Court at Chennai  |
| Nature         | Land Acquisition   |

IV.

|                |                                 |
|----------------|---------------------------------|
| Case No.       | Writ Petition No. 7900/01       |
| Date           | 2001                            |
| Applicant      | State of Tamil Nadu             |
| Respondent     | DCBL                            |
| Pending before | High Court at Chennai           |
| Nature of Case | Related to surface compensation |

V.

|                |                                  |
|----------------|----------------------------------|
| Case No.       | Writ Petition No. 7901/01        |
| Date           | 2001                             |
| Applicant      | State of Tamil Nadu              |
| Respondent     | DCBL                             |
| Pending before | High Court at Chennai            |
| Nature of Case | Related to grant of mining lease |
| Current Status | Pending in High Court            |

VI.

|            |                           |
|------------|---------------------------|
| Case No.   | Writ Petition No. 7987/01 |
| Date       | 2001                      |
| Applicant  | State of Tamil Nadu       |
| Respondent | DCBL                      |

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|                |                                  |
|----------------|----------------------------------|
| Pending before | High Court at Chennai            |
| Nature of Case | Related to grant of mining lease |

VII.

|                |                                     |
|----------------|-------------------------------------|
| Case No.       | Writ Petition No. 7896/01           |
| Date           | 2001                                |
| Applicant      | State of Tamil Nadu                 |
| Respondent     | DCBL                                |
| Pending before | High Court at Chennai               |
| Nature of Case | Related to renewal of mining lease. |

VIII.

|                |                                  |
|----------------|----------------------------------|
| Case No.       | Writ Petition No. 4373/2000      |
| Date           | 2000                             |
| Applicant      | State of Tamil Nadu              |
| Respondent     | DCBL                             |
| Pending before | High Court at Chennai            |
| Nature of Case | Related to grant of mining lease |

IX.

|                 |                            |
|-----------------|----------------------------|
| Case No.        | Writ Petition No. 12033/02 |
| Date            | 2002                       |
| Applicant       | DCBL                       |
| Respondent      | State of Tamil Nadu        |
| Pending before  | High Court at Chennai      |
| Amount Involved | Rs. 18.16 crores           |
| Nature of Case  | Royalty on limestone       |

B. Cases Pertaining to Acquisition and Mining Leases against the Company

I.

|                 |  |
|-----------------|--|
| Case No.        | O.S. No. 1304/93   |
| Date            | 1993   |
| Applicant       | TANCEM   |
| Respondent      | DCBL   |
| Amount Involved | Not determined   |
| Nature of Case  | Relates to government's notification granting permission |

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|                |  |
|----------------|--|
|                | to DCBL to use the land for mining purposes. |
| Current Status | Pending before Sub-Court, Trichy             |

### II.

|                |   |
|----------------|---|
| Case No.       | OS No. 1193/93  |
| Date           | 1993  |
| Applicant      | TANCEM  |
| Respondent     | DCBL  |
| Nature of Case | The petitioner has filed a suit restraining the Govt. from entertaining and/or any application for granting PL/ML to DCBL in view of acquisition proceedings in favour of TANCEM. |
| Current Status | Pending before Sub-Court, Trichy  |

### III.

|                |   |
|----------------|---|
| Case No.       | OS No. 392/94   |
| Date           | 1994  |
| Applicant      | TANCEM  |
| Respondent     | DCBL  |
| Nature of Case | TANCEM has filed a suit for being declared a deemed PL licensee and consequently grant of injunction in their favour for restraining the Govt. from granting of PL/ML in favour of DCBL in Aminabad, Perianagular, Khairulabad. |
| Current Status | Pending before Sub-Court, Trichy  |

## 2. Litigations relating to Environmental Cases

|                |  |
|----------------|--|
| Case No.       | Writ Petition No. 3357, 4273, 4274 and 5472/2005   |
| Date           | 2005   |
| Applicant      | V. Subbaiah  |
| Respondent     | DCBL   |
| Pending before | Supreme Court of India   |
| Nature of Case | Four Public Interest Litigations have been filed in the Madurai Bench of Madras High Court against the proposal of DCBL for expansion of their manufacturing capacity. |

## 3. Litigations relating to Electricity Matters

### I.

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|                 |  |
|-----------------|--|
| Case No.        | Writ Petition No. 12028/95<br>Writ Petition No. 17489/ 95<br>Writ Petition Nos. 10485 to 10490/95<br>Writ Appeal No. 1611/97<br>Writ Petition No. 12033/02   |
| Date            | 2002   |
| Applicant       | DCBL   |
| Respondent      | State of Tamil Nadu  |
| Pending before  | High Court at Chennai  |
| Amount Involved | Rs. 134.36 lacs + Rs. 124.80 lacs as interest computed @ 12% as per TN Electricity (Taxation on Consumption) Act, 1962 – Total liability is Rs. 259.16 lacs. |
| Nature of Case  | Tax on consumption of energy for captive use.  |

## II.

|                |                              |
|----------------|------------------------------|
| Case No.       | Writ Appeal No 1768/2004     |
| Date           | 2004                         |
| Applicant      | DCBL                         |
| Respondent     | State Of Tamil Nadu          |
| Nature of Case | Tax on consumption of energy |
| Current Status | Pending in the High Court    |

## 4. Arbitration Case

|                 |   |
|-----------------|---|
| Case No.        | Execution Case No. 19/2004                                    |
| Date            | 2004  |
| Applicant       | DCBL  |
| Respondent      | Bulk Trading  |
| Pending before  | Addl. Dist. Judge, Delhi                                      |
| Amount Involved | Rs. 45 lacs (including interest calculated @ 4% as per award) |
| Nature of Case  | Enforcement of the arbitration award.                         |
| Current Status  | Pending before Sub-Court, Trichy                              |

## 5. Drawal of Water Cases

|           |                           |
|-----------|---------------------------|
| Case No.  | Writ Petition No. 2182/02 |
| Date      | 2002                      |
| Applicant | DCBL                      |

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|                |                                     |
|----------------|-------------------------------------|
| Respondent     | State of Tamil Nadu                 |
| Pending before | High Court at Chennai               |
| Nature of Case | Demand for increased water charges. |

## 6. Other Civil Cases

## I.

|                 |   |
|-----------------|---|
| Case No.        | RFA (OS) No. 26/1986                                  |
| Date            | 1986  |
| Applicant       | Hansalaya Properties                                  |
| Respondent      | DCBL  |
| Pending before  | High Court at Delhi                                   |
| Amount Involved | Rs. 88,97,247.12                                      |
| Nature of Case  | Dispute as regards the purchase price. .              |
| Current Status  | Pending in the High Court at Delhi for final hearing. |

## II.

|                 |   |
|-----------------|---|
| Case No.        | Suit No. 1205 o 1979  |
| Date            | 1979  |
| Applicant       | DCBL  |
| Respondent      | Hansalaya Properties  |
| Pending before  | District Court, Delhi   |
| Amount Involved | Rs. 9,26,378/- along with interest  |
| Nature of Case  | Suit filed for damages and late delivery of 11th and 12th floors of the Hansalaya Building. |

## III.

|                |  |
|----------------|--|
| Case No.       | Suit No 318 of 1980  |
| Date           | 1980   |
| Applicant      | DCBL   |
| Respondent     | Hansalaya Properties   |
| Pending before | District Court, Delhi  |
| Nature of Case | Suit filed for execution of formal Deed of Conveyance in respect of 11th and 12th floors and also parking space. Hansalaya Properties. |

## IV.

|          |                       |
|----------|-----------------------|
| Case No. | Suit No. 3418 of 1989 |
|----------|-----------------------|

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|                 |  |
|-----------------|--|
| Date            | 1989   |
| Applicant       | DCBL   |
| Respondent      | Hansalaya Properties   |
| Pending before  | District Court, Delhi  |
| Amount Involved | Not determined   |
| Nature of Case  | Suit filed for declaration and perpetual/ mandatory injunction under the Apartment Ownership Act, 1986 for declaring 11th and 12th floors of Hansalaya Building as an Apartment under the Act and directing Hansalaya Properties to execute a Deed of Apartment. Suit consolidated with the suit for execution of Conveyance Deed for both the floors. |

V.

|                |   |
|----------------|---|
| Case No.       | Suit No. 399 of 2004 (Old No. 1712 of 1982)   |
| Date           | 1982  |
| Applicant      | DCBL  |
| Respondent     | Hansalaya Properties  |
| Pending before | District Court, Delhi   |
| Nature of Case | DCBL filed the suit for seeking declaration regarding its right, interest and entitlement to install its own cooling tower and further claiming injunction against Hansalaya Properties from restricting them from using the service floor above the 14th floor in the Hansalaya Building. Suit has been consolidated with the main suit of execution of conveyance deed for both the floors. |

7. Cases under Industrial Disputes Act

I.

|                |  |
|----------------|--|
| Case No.       | ID 10/71   |
| Applicant      | Salem Dist. Magnesite Labour Union   |
| Respondent     | Industrial Tribunal, Chennai   |
| Pending before | Industrial Tribunal, Chennai   |
| Nature of Case | The Union raised a demand in 1970 for payment of wages for Rest Day i.e. Sunday. |
| Current Status | Pending before The Industrial Tribunal.  |

II.

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|                |  |
|----------------|--|
| Case No.       | WP No.8767/03  |
| Applicant      | E.Mohan  |
| Respondent     | Presiding Officer & DMC  |
| Pending before | The High Court, Chennai  |
| Nature of Case | E. Mohan had been given compulsory retirement from service on 31.05.1996. The Central Government Industrial Tribunal, Chennai had confirmed the action of the Management. Thereafter, E. Mohan filed a writ of Certiorari before High Court, Madras. |
| Current Status | Pending before the High Court, Madras.   |

### III.

|                |  |
|----------------|--|
| Case No.       | ESI OS 19/05   |
| Applicant      | DMC  |
| Respondent     | ESI Corporation  |
| Pending before | ESI Court, Salem   |
| Nature of Case | The ESI Corporation, Chennai ordered to pay contributions, damages and interests in respect of employees of Canteen, Guest House & Garden. DMC filed a suit before ESI Court, Salem against the Order. |
| Current Status | Pending before the ESI Court, Salem.   |

### 8. Cases under Section 138 of Negotiable Instruments Act

| S.No. | Appeal No./ Case No. | Date     | Complainant/ Applicant      | Respondents   | Matter pending before         | Amount under consideration | Nature of case  | Current Status  | Remarks  |
|-------|----------------------|----------|-----------------------------|---|-------------------------------|----------------------------|---|---|--|
| 1     | CC 149/00            | 10.08.00 | Dalmia Cement (Bharat) Ltd. | V.R.VENKATACHALAM PROPRIETOR, V.R.VENKATACHALAM THIRUCHENGODE | Judicial Magistrate 1st Class | 678000                     | Dishonour of cheque u/s 138 of Negotiable Instruments Act | Matter pending adjudication before J. Magistrate.                   | Party has shown inclination to settle.             |
| 2     | CC 151/00            | 21.08.00 | Dalmia Cement (Bharat) Ltd. | P.S.A.THAMOTHARAN PROPRIETOR ANANTHASATHYA                    | Judicial Magistrate 1st Class | 395946                     | Dishonour of cheque u/s 138 of Negotiable Instruments Act | The application under Section 138 of NI Act is pending adjudication | DCBL is also contemplating to file a recovery suit |

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|   |              |              |                                      |   |                                     |        |   |   |  |
|---|--------------|--------------|--------------------------------------|---|-------------------------------------|--------|---|---|--|
|   |              |              |                                      | AGENCIE<br>S<br>KOVILPAT<br>TI  |                                     |        |   | before J.<br>Magistrate.<br>Listed for<br>hearing on<br>03-03-06  | separatel<br>y.  |
| 3 | CC<br>244/00 | 30.11.0<br>0 | Dalmia<br>Cement<br>(Bharat)<br>Ltd. | V.S.EKAM<br>BARAM<br>PARTNER<br>SHRI<br>SANGUPA<br>NI<br>TIMBER<br>DEPOT,<br>KANCHEE<br>PURAM | Judicial<br>Magistrate<br>Ist Class | 475226 | Dishonour<br>2of cheque<br>u/s 138 of<br>Negotiable<br>Instruments<br>Act | The party has<br>filed a<br>petition<br>before the<br>High Court<br>invoking<br>arbitration<br>clause in the<br>agreement<br>between the<br>parties. As<br>such the<br>party is not<br>attending the<br>proceedings<br>before<br>Magistrate's<br>Court. |  |
| 4 | CC 33/02     | 25.02.0<br>2 | Dalmia<br>Cement<br>(Bharat)<br>Ltd. | C.D.MOHA<br>N<br>PROPRIE<br>TOR<br>RM.DURAI<br>SAMY<br>PILLAI<br>SON<br>MANAMA<br>DURAI       | Judicial<br>Magistrate<br>Ist Class | 852650 | Dishonour<br>of cheque<br>u/s 138 of<br>Negotiable<br>Instruments<br>Act  | Arrest<br>warrant<br>already sent<br>to concerned,<br>Police<br>Station. Not<br>executed so<br>far. Party<br>does not<br>have any<br>property<br>money.   |  |
| 5 | CC 42/02     | 19.04.0<br>2 | Dalmia<br>Cement<br>(Bharat)<br>Ltd. | C.MUTHU<br>PROPRIE<br>TOR<br>C.MUTHU<br>AGENCIE<br>S<br>NAGAL<br>NAGAR,<br>DINDIGUL           | Judicial<br>Magistrate<br>Ist Class | 430000 | Dishonour<br>of cheque<br>u/s 138 of<br>Negotiable<br>Instruments<br>Act  | Matter<br>pending<br>adjudication<br>before J.<br>Magistrate.   | Party has<br>shown<br>inclinatio<br>n to<br>settle.                          |
| 6 | CC 45/02     | 19.04.0<br>2 | Dalmia<br>Cement<br>(Bharat)<br>Ltd. | RAJASEK<br>ARAN<br>PROPRIE<br>TOR<br>BHARATH<br>I<br>TRADERS                                  | Judicial<br>Magistrate<br>Ist Class | 22000  | Dishonour<br>of cheque<br>u/s 138 of<br>Negotiable<br>Instruments<br>Act  | Matter<br>pending<br>adjudication<br>before J.<br>Magistrate.   | Arrest<br>warrant<br>already<br>sent to<br>concerne<br>d. Police<br>station. |

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|    |           |          |                             |  |                               |        |   |   |  |
|----|-----------|----------|-----------------------------|--|-------------------------------|--------|---|---|--|
|    |           |          |                             | KUNNAM   |                               |        |   |   | Not executed so far.   |
| 7  | CC 109/02 | 05.09.02 | Dalmia Cement (Bharat) Ltd. | K.JAYARAMAN & J.SUSEEL A PARTNER S V.A.KRISHNARAMAN UJAM MANNAR GUDI | Judicial Magistrate 1st Class | 130000 | Dishonour of cheque u/s 138 of Negotiable Instruments Act | Matter pending adjudication before J. Magistrate. | Party has shown inclination to settle.   |
| 8  | CC132/02  | 11.11.02 | Dalmia Cement (Bharat) Ltd. | P.PRAKASHAM PROPRIETOR PRAKASH AGENCY, CUDDALORE                     | Judicial Magistrate 1st Class | 304000 | Dishonour of cheque u/s 138 of Negotiable Instruments Act | Matter pending adjudication before J. Magistrate. | Cross examination of the accused is pending. Party is not willing to pay the amount. |
| 9  | CC131/02  | 11.11.02 | Dalmia Cement (Bharat) Ltd. | VEERA PRASATH PROPRIETOR SRI LAKSHMI AGENCIES, ORATHANADU            | Judicial Magistrate 1st Class | 238000 | Dishonour of cheque u/s 138 of Negotiable Instruments Act | Matter pending adjudication before J. Magistrate. |  |
| 10 | CC17/03   | 13.01.03 | Dalmia Cement (Bharat) Ltd. | MR.T.S.SENGOUDAN PROP:K.S.HARDWAR, SALEM                             | Judicial Magistrate 1st Class | 95725  | Dishonour of cheque u/s 138 of Negotiable Instruments Act | Matter pending adjudication before J. Magistrate. | Arrest warrant already sent to the concerned PS and has not been executed so far     |
| 11 | CC52/03   | 13.02.03 | Dalmia Cement (Bharat) Ltd. | Shri .T.DUARAI Prop : M/S LAKSHMI                                    | Judicial Magistrate 1st Class | 93000  | Dishonour of cheque u/s 138 of Negotiable                 | Matter pending adjudication before J.             | Arrest warrant already sent to   |

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|    |               |              |                                      |   |                                     |        |  |   |   |
|----|---------------|--------------|--------------------------------------|---|-------------------------------------|--------|--|---|---|
|    |               |              |                                      | AGENCY<br>TRICHY 9  |                                     |        | Instruments<br>Act   | Magistrate.   | the<br>concerne<br>d PS and<br>has not<br>been<br>executed<br>so far  |
| 12 | CC51/03       | 13.02.0<br>3 | Dalmia<br>Cement<br>(Bharat)<br>Ltd. | Shri<br>S.MUTHU<br>SWAMY<br>Prop : M/S<br>MUTHU<br>STEELS ,<br>KARAIKU<br>DI  | Judicial<br>Magistrate<br>Ist Class | 186525 | Dishonour<br>of cheque<br>u/s 138 of<br>Negotiable<br>Instruments<br>Act | Matter<br>pending<br>adjudication<br>before J.<br>Magistrate. | Arrest<br>warrant<br>already<br>sent to<br>the<br>concerne<br>d PS and<br>has not<br>been<br>executed<br>so far   |
| 13 | CC109/0<br>3  | 13.03.0<br>3 | Dalmia<br>Cement<br>(Bharat)<br>Ltd. | Shri.M.Rajj<br>a<br>Prop :M/s<br>Rajja<br>Agencies<br>Kannanur<br>Thriyur T.K | Judicial<br>Magistrate<br>Ist Class | 136685 | Dishonour<br>of cheque<br>u/s 138 of<br>Negotiable<br>Instruments<br>Act | Matter<br>pending<br>adjudication<br>before J.<br>Magistrate. | Ex-parte<br>decree<br>obtained<br>in civil<br>suit filed<br>by DCB  |
| 14 | CC/357/0<br>3 | 22.04.0<br>3 | Dalmia<br>Cement<br>(Bharat)<br>Ltd. | Shri<br>M.Ramesh<br>Prop :M/s<br>Akash<br>Enterprise<br>s, Chennai            | Judicial<br>Magistrate<br>Ist Class | 263500 | Dishonour<br>Of cheque<br>u/s 138 of<br>Negotiable<br>Instruments<br>Act |   | The case<br>file is yet<br>to be<br>transferre<br>d from<br>Madurai<br>High<br>Court<br>.The<br>property<br>owned by<br>the party<br>now<br>attached<br>by the<br>UCO<br>bank<br>under<br>debt<br>recovery<br>panel |
| 15 | CC<br>389/03  | 12.06.0<br>3 | Dalmia<br>Cement<br>(Bharat)<br>Ltd. | M/S<br>VIHAR<br>VISWAS<br>Main Road<br>,<br>Marthanda                         | Judicial<br>Magistrate<br>Ist Class | 319400 | Dishonour<br>Of cheque<br>u/s 138 of<br>Negotiable<br>Instruments<br>Act | Matter<br>pending<br>adjudication<br>before J.<br>Magistrate. | Amount<br>written off<br>from the<br>books of<br>accounts<br>as party   |

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|    |             |              |                                      |   |                                     |        |   |   |  |
|----|-------------|--------------|--------------------------------------|---|-------------------------------------|--------|---|---|--|
|    |             |              |                                      | m<br>Kanniyaku<br>mari Dist   |                                     |        |   |   | does not<br>have<br>money to<br>pay  |
| 16 | CC 19/04    |              | Dalmia<br>Cement<br>(Bharat)<br>Ltd. | Matha<br>Traders<br>Hosur<br>Prop<br>:Mr.Peter<br>Paul Raj  | Judicial<br>Magistrate<br>Ist Class | 500000 | Dishonour<br>of cheque<br>u/s 138 of<br>Negotiable<br>Instruments<br>Act  | Matter<br>pending<br>adjudication<br>before J.<br>Magistrate. | Party has<br>shown<br>inclinatio<br>n to<br>settle.  |
| 17 | CC<br>24/04 | 20.02.0<br>4 | Dalmia<br>Cement<br>(Bharat)<br>Ltd. | Maruti<br>Agencies,<br>ErodeProp<br>:<br>Senthilkum<br>ar D.24<br>,Housing<br>unit,<br>Kollampaly<br>am, Erode.                     | Judicial<br>Magistrate<br>Ist Class | 384836 | Dishonour<br>of cheque<br>u/s 138 of<br>Negotiable<br>Instruments<br>Act  | Matter<br>pending<br>adjudication<br>before J.<br>Magistrate. | Trial to<br>commenc<br>e shortly   |
| 18 | CC 53/04    | 12.04.0<br>4 | Dalmia<br>Cement<br>(Bharat)<br>Ltd. | United<br>Trading<br>Company<br>Prop;K.I<br>Najeeb ,<br>Karuppam<br>Veetil<br>House<br>Edamatta<br>m P.O<br>Thirusoore<br>, Kerala. | Judicial<br>Magistrate<br>Ist Class | 995766 | Dishonour<br>2of cheque<br>u/s 138 of<br>Negotiable<br>Instruments<br>Act | Matter<br>pending<br>adjudication<br>before J.<br>Magistrate. | Party has<br>left India.<br>Steps<br>being<br>taken to<br>declare<br>the party<br>as<br>proclaime<br>d<br>offender |
| 19 | CC 99/04    | 23.07.0<br>4 | Dalmia<br>Cement<br>(Bharat)<br>Ltd. | C.Subram<br>anian<br>Prop<br>:Saravana<br>Stores<br>Palayamko<br>ttai -<br>Thirunelvel<br>i   | Judicial<br>Magistrate<br>Ist Class | 76,517 | Dishonour<br>of cheque<br>u/s 138 of<br>Negotiable<br>Instruments<br>Act  | Matter<br>pending<br>adjudication<br>before J.<br>Magistrate. | Arrest<br>warrants<br>sent to<br>PS - not<br>executed<br>so far  |

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|    |         |          |      |                             |               |           |   |  |  |
|----|---------|----------|------|-----------------------------|---------------|-----------|---|--|--|
| 20 | 61/1997 | 05.02.97 | DCBL | Western Paques (India) Ltd. | MM, New Delhi | 750000    | Dishonour of cheque u/s 138 of Negotiable Instruments Act | Matter Adjourned sine die  | The accused has been declared as proclaimed offender and the case is adjourned sine die. DCBL has also filed winding up proceedings against the party for a claim of Rs. 2.39 crores. The High Court has appointed the Official Liquidator |
| 21 | 62/1997 | 05.02.97 | DCBL | ROM Industries              | MM New Delhi  | 50,00,000 | Dishonour of cheque u/s 138 of Negotiable Instruments Act | Matter pending adjudication before J. Magistrate. Listed for hearing on 14.07.06 | ROM industries has also filed an application before BIFR for rehabilitation. DCBL has received Rs. 22 lacs from the party.   |

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|    |                |            |      |                     |                  |            |   |  |   |
|----|----------------|------------|------|---------------------|------------------|------------|---|--|---|
| 22 | 1046/1 of 1996 | 08.10.96   | DCBL | Jauss Polymers Ltd. | MM New Delhi     | 25,00.00   | Dishonour of cheque u/s 138 of Negotiable Instruments Act | Matter pending adjudication before J. Magistrate. Listed for hearing on 27.02.06 | DCBL has received an amount of about Rs. 22 lacs. Jauss Polymers has also filed an application before BIFR for rehabilitation |
| 23 |                | 29.12.2000 | DCBL | Ispat Profiles      | Addl.CMM, Mumbai | 14.97 lacs | Dishonour of cheque u/s 138 of Negotiable Instruments Act | Matter pending adjudication before CMM, Mumbai                                   | Six cheques have been bounced on presentation.  |

### Material Contracts

A. List of Material Contracts\* of the Company:

| Name of the Party                    | Purpose                               |
|--------------------------------------|---------------------------------------|
| Visa Countrade, Switzerland          | Coal Import                           |
| Visa Countrade, Switzerland          | Coal Import                           |
| Goldratt Consulting                  | Consulting Agreement dated June, 2005 |
| M/s Green Sol Power Systems Pvt Ltd. | Supply of Turbine Generator           |
| M/s ISGEC John Thompson              | Supply and erection of Boiler         |

B. Dalmia Sugars Limited is the subsidiary of the Company and has entered into following Material Contracts\*:

| Name of the Party                     | Purpose                        |
|---------------------------------------|--------------------------------|
| M/s ThyssenKrupp Industries India Pvt | Supply and erection of Milling |

**INTERNAL DUE DILIGENCE**

|   |   |
|---|---|
| Ltd (LOI No.- RCML/PUR/LOI/MILL/05/EQUIPMENT dated 28.10.2005                                       | Tandem 1                                |
| M/s ThyssenKrupp Industries India Pvt Ltd (LOI No.- RCML/PUR/LOI/MILL-02/EQUIPMENT dated 14.12.2005 | Supply and erection of Milling Tandem 2 |
| M/s Hagglands Drive AB dated 07.12.2005   | Hydraulic Drive 1                       |
| M/s Hagglands Drive AB dated 01.02.2006   | Hydraulic Drive 2                       |
| M/s Baba Vishwakarma Engg. Co. (P) Ltd. dated 15.02.2006  | Fabricated Equipment for Sugar House    |
| M/s TD Power Systems Pvt Ltd. dated 18.09.2005  | Turbine No 1                            |
| M/s Green Sol Power Systems Pvt Ltd. dated 14.12.2005   | Turbine No 2                            |
| M/s Cethar Vessels Pvt Ltd. dated 20.08.2005  | Boiler No 1                             |
| M/s Cethar Vessels Pvt Ltd. dated 14.12.2005  | Boiler No 2                             |

\* Further information in regard to these contracts is available at the registered office of the Company.