

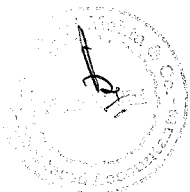
DALMIA CEMENT (BHARAT) LIMITED

Regd. Office: Dalmiapuram - 621 051, Distt. Tiruchirapalli (Tamil Nadu)

Unaudited Standalone Financial Results for the 3rd Quarter ended 31-12-2009

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (Unaudited)		For the Nine Months ended (Unaudited)		For the year ended (Audited)
		31-12-09	31-12-08	31-12-09	31-12-08	31-03-09
1	Income					
	(a) Gross Sales	55,962	45,086	177,051	143,962	197,221
	Less: Excise Duty	4,089	4,674	14,122	17,095	21,863
	(b) Net Sales	51,873	40,412	162,929	126,867	175,358
	(c) Other Operating Income	693	582	1,767	1,787	2,510
	Total Income	52,566	40,994	164,696	128,654	177,868
2	Expenditure					
	(a) (Increase) / Decrease in Stock in trade and work in progress	(5,289)	(5,316)	10,763	6,186	(315)
	(b) Consumption of Raw Materials	21,239	13,132	33,504	21,161	34,221
	(c) Purchase of traded goods	93	503	1,280	508	973
	(d) Employees Cost	3,307	2,652	9,545	7,449	9,305
	(e) Depreciation	3,206	2,182	9,431	6,367	8,723
	(f) Power and Fuel	10,646	10,020	32,732	29,003	41,057
	(g) Freight Charges	5,241	2,854	15,424	9,150	13,323
	(h) Other Expenditure	7,181	6,853	20,146	20,050	26,304
	Total Expenditure	45,624	32,880	132,825	99,874	133,591
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	6,942	8,114	31,871	28,780	44,277
4	Other Income	324	(392)	517	(505)	(3588)
5	Profit before Interest & Exceptional Items (3+4)	7,266	7,722	32,388	28,275	40,689
6	Interest and Financial Charges	3,971	3,874	12,387	10,616	14,695
7	Profit after Interest but before Exceptional Items (5-6)	3,295	3,848	20,001	17,659	25,994
8	Exceptional Items	-	-	-	-	-
9	Profit from Ordinary Activities before Tax (7-8)	3,295	3,848	20,001	17,659	25,994
10	Tax Expense					
	Tax (including current and deferred tax)	1,035	1,417	6,499	6,073	9,936
	Fringe Benefit tax	-	60	-	150	195
11	Net Profit from Ordinary Activities after Tax (9-10)	2,260	2,371	13,502	11,436	15,863
12	Extraordinary Items	-	-	-	-	-
13	Net Profit from Ordinary Activities after Tax (11-12)	2,260	2,371	13,502	11,436	15,863
14	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,619	1,619	1,619	1,619	1,619
15	Reserves excluding Revaluation Reserves	-	-	-	-	118,946
16	Earning per Share					
	Basic before and after Extraordinary Items (Rupees)	2.79	2.93	16.68	14.14	19.61
	Diluted before and after Extraordinary Items (Rupees)	2.79	2.93	16.68	14.14	19.61
17	Public Share Holding					
	Number of Shares	35,124,142	36,593,004	35,124,142	36,593,004	3,54,56,542
	Percentage of Shareholding	43.40	45.21	43.40	45.21	43.81
18	Promoters and Promoter group Shareholding					
	(a) Pledged/Encumbered					
	Number of Shares	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered					
	Number of Shares	45,815,161	44,346,299	45,815,161	44,346,299	4,54,82,761
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of Shares (as a percentage of the total share capital of the company)	56.60	54.79	56.60	54.79	56.19



Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed
under Clause 41 of the Listing Agreement

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (Unaudited)		For the Nine Months ended (Unaudited)		For the year ended (Audited)
		31-12-09	31-12-08	31-12-09	31-12-08	31-03-09
1	Segment Revenues (net of Excise Duty)					
	(a) Cement	31,300	26,734	109,125	93,662	128,318
	(b) Sugar	16,295	9,984	40,435	21,779	32,076
	(c) Power	4,442	2,811	9,182	5,152	11,652
	(d) Others	3,518	3,046	11,242	9,254	12,203
		55,555	42,575	169,984	129,847	184,249
	Less: Inter Segment Revenue	3,682	2,163	7,055	2,980	8,891
	Net Segment Revenue	51,873	40,412	162,929	126,867	175,358
2	Segment Results					
	(a) Cement	4,694	7,703	27,550	31,868	43,075
	(b) Sugar	1,463	330	4,174	(1,462)	265
	(c) Power	1,860	1,394	3,096	1,902	4,116
	(d) Others	395	284	1,379	1,589	1,940
		8,412	9,711	36,199	33,897	49,396
	Less: Other unallocable expenditure net of unallocable income	1,145	1,989	3,811	5,622	8,707
	Less: Interest and Financial Charges	3,972	3,874	12,387	10,616	14,695
	Total Profit before Tax	3,295	3,848	20,001	17,659	25,994
3	Segment Capital Employed					
	(a) Cement	154,217	85,489	154,217	85,489	145,014
	(b) Sugar	50,984	45,465	50,984	45,465	42,388
	(c) Power	31,594	27,833	31,594	27,833	33,645
	(d) Others	21,679	15,471	21,679	15,471	24,362
	Total	258,474	174,258	258,474	174,258	245,409

Notes

- Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.
- Share of Profit in Associate Company OCL India Limited for the quarter/nine months ended 31-12-09 is Rs. 380 Lakhs (Previous period Rs.699 Lakhs) and Rs. 2351 Lakhs (Previous period Rs. 2008 Lakhs) respectively, which is not included in the above results.
- No. of Investors complaints:
 - At the beginning of the quarter: Nil
 - Received and Resolved during the quarter: 41
 - At the end of the quarter: Nil
- The Board of Directors in their meeting held on 28-01-2010 have declared an interim dividend of Re. 1/- per equity share payable to those share holders whose names are on the register of members as on record date i.e. 15-02-2010.
- The above results have been taken on record by the Board of Directors in their meeting held on 28-01-2010 and have been reviewed by the Statutory Auditors of the Company.

For Dalmia Cement (Bharat) Ltd.

P.K. Khaitan

P.K. Khaitan

Chairman

New Delhi
28th January, 2010

