

DALMIA CEMENT (BHARAT) LIMITED
 Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

Audited Financial Results for the year ended 31-3-2007

Rs. in Crores

S.No.	Particulars	9 months ended 31-12-2006 (unaudited)	For the Quarter ended (Audited)		For the year ended (Audited)		Consolidated @ Year ended (Audited)	
			31-03-07	31-03-06	31-03-07	31-03-06	31-03-07	31-03-06
1	Revenue							
	(a) Gross Sales	774.25	343.34	183.47	1117.59	650.79	1117.59	650.79
	Less: Excise Duty	85.84	45.28	27.25	131.12	81.04	131.12	81.04
	(b) Net Sales	688.41	298.06	156.22	986.47	569.75	986.47	569.75
	(c) Other Income	131.76	38.44	57.47	170.20	80.82	171.07	82.53
	Total Revenue	820.17	336.50	213.69	1156.67	650.57	1157.54	652.28
2	Expenditure							
	(a) (Increase) / Decrease in Stocks	39.95	(57.83)	(49.00)	(17.88)	9.13	(17.88)	9.13
	(b) Raw Materials Consumed	120.26	120.09	85.00	240.35	170.45	240.35	170.45
	(c) Salaries and Wages	31.30	17.33	10.43	48.63	32.07	48.65	32.09
	(d) Power and Fuel	153.27	52.90	36.15	206.17	121.25	206.17	121.25
	(e) Other Expenses	188.92	85.06	49.57	273.98	157.34	274.63	158.19
	Total Expenditure	533.70	217.55	132.15	751.25	490.24	751.92	491.11
3	Earnings before Interest, Depreciation & Tax (1-2)	286.47	118.95	81.54	405.42	160.33	405.62	161.17
4	Interest	34.70	19.26	5.33	53.96	23.46	53.96	23.46
5	Depreciation	38.77	16.31	8.87	55.08	27.93	55.08	27.94
6	Profit before Tax (3-4-5)	213.00	83.38	67.34	296.38	108.94	296.58	109.77
7	Provision for Tax							
	Current tax	32.27	0.74	(0.43)	33.01	9.19	33.13	9.26
	Deferred tax	12.96	20.35	13.97	33.31	13.92	33.31	13.92
	Fringe Benefit tax	0.65	0.48	0.27	1.13	0.98	1.13	0.98
8	Profit after Tax (6-7)	167.12	61.81	53.53	228.93	84.85	229.01	85.61
9	Paid-up Equity Share Capital-Face Value Rs. 2/- each	8.55	8.55	7.65	8.55	7.65	8.55	7.65
10	Reserves excluding Revaluation Reserves				671.40	334.24	673.36	335.94
11	Earning per Share							
	Basic (Rupees)	39.47	14.47	13.99	53.95	22.18	53.97	22.38
	Diluted (Rupees)	21.41	7.85	7.43	29.18	11.78	29.19	11.89
12	Aggregate of Non Promoter Share Holdings							
	Number of Shares	2,54,39,376	2,54,39,376	20,897,935	2,54,39,376	2,08,97,935		
	Percentage of Shareholding	59.54%	59.54%	54.62%	59.54%	54.62%		

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed under Clause 41 of the Listing Agreement

Rs. in Crores

S.No.	Particulars	9 months ended 31-12-2006 (unaudited)	For the Quarter ended (Audited)		For the year ended (Audited)		Consolidated @ Year ended (Audited)	
			31-03-07	31-03-06	31-03-07	31-03-06	31-03-07	31-03-06
1	Segment Revenues (net of Excise Duty)							
	(a) Cement	509.81	249.10	97.86	758.91	336.20		
	(b) Sugar	136.01	28.36	49.31	164.37	185.16		
	(c) Power	9.22	10.06	1.56	19.28	9.30		
	(d) Others	165.13	48.98	66.64	214.11	121.59		
	Total	820.17	336.50	215.37	1,156.67	652.25		
2	Segment Results							
	(a) Cement	153.92	79.93	13.12	233.85	43.12		
	(b) Sugar	17.83	5.99	15.61	23.82	40.40		
	Less: Write down of inventories to market value		14.30		14.30			
		17.83	(8.31)	15.61	9.52	40.40	-	
	(c) Power	5.65	2.78	0.16	8.43	4.51		
	(d) Others	(3.21)	1.01	(2.75)	(2.20)	(4.44)		
		174.19	75.41	26.14	249.60	83.59		
	Add : Other unallocable income net of unallocable expenditure	73.51	27.25	46.53	100.76	48.81		
	Less : Interest	34.70	19.26	5.33	53.96	23.46		
	Total Profit before Tax	213.00	83.40	67.34	296.40	108.94		
3	Segment Capital Employed							
	(a) Cement	624.85	622.04	461.97	622.04	461.97		
	(b) Sugar	152.19	324.90	145.88	324.90	145.88		
	(c) Power	35.97	217.25	37.37	217.25	37.37		
	(c) Others	115.81	199.82	152.06	199.82	152.06		
	Total	928.82	1,364.01	797.28	1,364.01	797.28	-	

Notes

- The above results have been taken on record by the Board of Directors in their meeting held on 11-5-2007.
- @ The above consolidated financial results include the results of the Company's subsidiaries, Kanika Investment Limited, Geetee Estates Limited, D.I. Properties Limited, Shri Rangam Properties Limited, Hemshila Properties Limited, Avnija Properties Limited, Ishita Properties Limited, Himshikhar Investment Limited, Arjuna Brokers & Minerals Limited, Dalmia Minerals & Properties Limited, Shri Rangam Brokers & Holdings Limited, Shri Radha Krishna Brokers & Holdings Limited, Seeta Estates & Brokers Limited, Sri Kesava Mines & Minerals Limited, Sri Madhava Minerals & Properties Limited, Sri Shanmugha Mines & Minerals Limited, Sri Subramanya Mines & Minerals Limited, Sri Swaminatha Mines & Minerals Limited, Sri Dhandauthapani Mines and Minerals Limited, Sri Madhusudhana Mines and Properties Limited, Sri Trivikrama Mines and Properties Limited, Dalmia Cement (Meghalaya) Limited, Eswar Cements Private Limited and its ultimate subsidiary, Anupama Investment Limited
- Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.
- No. of Investors complaints:
 - At the beginning of the quarter: Nil
 - Received and Resolved during the quarter: 43
 - At the end of the quarter: Nil

For and on behalf of Board of Directors
For Dalmia Cement (Bharat) Ltd.

New Delhi
11th May, 2007

P.K. Khaitan
Chairman