

# DALMIA CEMENT (BHARAT) LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

● Sales Growth 68% ↑ ● EBITDA Growth 66% ↑ ● PAT Growth 63% ↑ ● EPS Diluted 59% ↑

## UNAUDITED FINANCIAL RESULTS FOR THE 1<sup>ST</sup> QUARTER ENDED 30<sup>th</sup> June 2007

(Rs. in Crores)

S.No.	Particulars	For the Quarter ended (Reviewed)		For the Accounting Year ended (Audited)
		30.06.07	30.06.06	31.03.07
1	<b>Revenue</b>			
	(a) Gross Sales	402.13	232.48	1117.59
	Less: Excise Duty	53.97	24.74	131.12
	(b) Net Sales	348.16	207.74	986.47
	(c) Other Income	71.59	45.99	170.20
	<b>Total Revenue</b>	<b>419.75</b>	<b>253.73</b>	<b>1156.67</b>
2	<b>Expenditure</b>			
	(a) (Increase) / Decrease in Stocks	(6.79)	30.40	(17.88)
	(b) Raw Materials Consumed	92.40	26.63	240.35
	(c) Salaries and Wages	18.10	9.35	48.63
	(d) Power and Fuel	60.95	33.90	206.17
	(e) Other Expenses	111.86	67.14	273.98
	<b>Total Expenditure</b>	<b>276.52</b>	<b>167.42</b>	<b>751.25</b>
3	<b>Earnings before Interest, Depreciation &amp; Tax (1-2)</b>	<b>143.23</b>	<b>86.31</b>	<b>405.42</b>
4	Interest	22.33	12.76	53.96
5	Depreciation	21.28	12.37	55.08
6	Profit before Tax (3-4-5)	99.62	61.18	296.38
7	Provision for Taxation			
	Current tax	11.29	6.75	33.01
	Deferred tax	6.27	3.99	33.31
	Fringe Benefit tax	0.22	0.16	1.13
8	<b>Profit after Tax (6-7)</b>	<b>81.84</b>	<b>50.28</b>	<b>228.93</b>
9	Paid-up Equity Share Capital-Face Value Rs. 2/- each	8.55	8.55	8.55
10	Reserves excluding Revaluation Reserves			671.40
11	Earning per Share			
	Basic (Rupees)	19.15	12.10	53.95
	Diluted (Rupees)	10.43	6.57	29.18
12	Aggregate of Non Promoter Share Holdings			
	Number of Shares	2,54,39,376	2,53,86,913	2,54,39,376
	Percentage of Shareholding	59.54%	59.41%	59.54%

(Rs. in Crores)

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed under Clause 41 of the Listing Agreement				
S.No.	Particulars	For the Quarter ended (Reviewed)		For the Accounting Year ended (Audited)
		30.06.07	30.06.06	31.03.07
1	<b>Segment Revenues</b>			
	(a) Cement	269.52	143.10	758.91
	(b) Sugar	58.49	50.58	173.15
	(c) Power	18.36	3.31	19.28
	(d) Others	86.08	56.74	214.11
		432.45	253.73	1,165.45
	Less: Inter Segment Revenue	12.70	-	8.78
	<b>Total</b>	<b>419.75</b>	<b>253.73</b>	<b>1,156.67</b>
2	<b>Segment Results</b>			
	(a) Cement	113.33	41.79	233.84
	(b) Sugar	(5.85)	7.49	23.81
	Less: Write down of inventories to market value	12.97	-	14.30
		(18.82)	7.49	9.51
	(c) Power	2.88	2.11	8.43
	(d) Others	2.08	(0.84)	(2.20)
		<b>99.47</b>	<b>50.55</b>	<b>249.58</b>
	Add : Other unallocable income net of unallocable expenditure	22.48	23.39	100.76
	Less : Interest	22.33	12.76	53.96
	<b>Total Profit before Tax</b>	<b>99.62</b>	<b>61.18</b>	<b>296.38</b>
3	<b>Segment Capital Employed</b>			
	(a) Cement	563.59	613.01	622.04
	(b) Sugar	332.44	86.71	324.90
	(c) Power	216.87	38.71	217.25
	(d) Others	235.70	247.40	199.82
	<b>Total</b>	<b>1,348.60</b>	<b>985.83</b>	<b>1,364.01</b>

**Notes:**

- The above results have been taken on record by the Board of Directors in their meeting held on 28-7-2007 and have been reviewed by the Statutory Auditors of the Company.
- Figures for corresponding previous year/quarter have been regrouped and rearranged wherever considered necessary.
- No. of Investors complaints:
  - At the beginning of the quarter: Nil
  - Received and Resolved during the quarter: 37
  - At the end of the quarter: Nil

For and on behalf of Board of Directors  
For Dalmia Cement (Bharat) Ltd.

Place: New Delhi  
Dated: 28-07-2007

P.K. Khaitan  
Chairman



**Dalmia Cement**  
Special Cements for Special Applications

