

# DALMIA CEMENT (BHARAT) LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirappalli (Tamil Nadu)

Unaudited Standalone Financial Results for the 1st Quarter ended 30-6-2009

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (Unaudited)		For the year ended (Audited)
		30-06-09	30-06-08	31-03-09
1	<b>Income</b>			
	(a) Gross Sales	60,084	47,479	197,146
	Less: Excise Duty	4,911	6,020	21,863
	(b) Net Sales	55,173	41,459	175,283
	(c) Other Operating Income	587	716	2,585
	<b>Total Income</b>	<b>55,760</b>	<b>42,175</b>	<b>177,868</b>
2	<b>Expenditure</b>			
	(a) (Increase) / Decrease in Stock in trade and work in progress	6,321	4,529	(315)
	(b) Consumption of Raw Materials	7,218	3,988	34,221
	(c) Purchase of traded goods	723	-	973
	(d) Employees Cost	2,506	2,254	9,305
	(e) Depreciation	3,016	2,052	8,723
	(f) Power and Fuel	11,319	9,611	41,057
	(g) Freight Charges	4,689	3,169	13,323
	(h) Other Expenditure	7,061	5,701	26,739
	<b>Total Expenditure</b>	<b>42,853</b>	<b>31,304</b>	<b>134,026</b>
3	<b>Profit from Operations before Other Income, Interest &amp; Exceptional Items (1-2)</b>	<b>12,907</b>	<b>10,871</b>	<b>43,842</b>
4	Other Income	(24)	129	(3588)
5	<b>Profit before Interest &amp; Exceptional Items (3+4)</b>	<b>12,883</b>	<b>11,000</b>	<b>40,254</b>
6	Interest	4,100	3,441	14,260
7	<b>Profit after Interest but before Exceptional Items (5-6)</b>	<b>8,783</b>	<b>7,559</b>	<b>25,994</b>
8	Exceptional Items	-	-	-
9	<b>Profit from Ordinary Activities before Tax (7-8)</b>	<b>8,783</b>	<b>7,559</b>	<b>25,994</b>
10	Tax Expense			
	Provision for tax	2,926	2,483	9,936
	Fringe Benefit tax	-	30	195
11	<b>Net Profit from Ordinary Activities after Tax (9-10)</b>	<b>5,857</b>	<b>5,046</b>	<b>15,863</b>
12	Extraordinary Items	-	-	-
13	<b>Net Profit from Ordinary Activities after Tax (11-12)</b>	<b>5,857</b>	<b>5,046</b>	<b>15,863</b>
14	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,619	1,617	1,619
15	Reserves excluding Revaluation Reserves			118,946
16	Earning per Share			
	Basic before and after Extraordinary Items (Rupees)	7.24	6.24	19.61
	Diluted before and after Extraordinary Items (Rupees)	7.24	6.23	19.61
17	Public Share Holding			
	Number of Shares	3,51,24,142	3,64,97,453	3,54,56,542
	Percentage of Shareholding	43.40%	45.15%	43.81%
18	Promoters and Promoter group Shareholding			
	(a) Pledged/Encumbered			
	Number of Shares	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil
	(b) Non-encumbered			
	Number of Shares	4,58,15,161	4,43,46,190	4,54,82,761
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%
	Percentage of Shares (as a percentage of the total share capital of the company)	56.60%	54.85%	56.19%



Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed  
under Clause 41 of the Listing Agreement

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (Unaudited)		For the year ended (Audited)
		30-06-09	30-06-08	31-03-09
1	<b>Segment Revenues (net of Excise Duty)</b>			
	(a) Cement	38,027	32,018	128,318
	(b) Sugar	12,428	5,362	30,289
	(c) Power	2,667	1,869	11,577
	(d) Others	3,722	2,831	12,203
		56,844	42,080	182,387
	Less: Inter Segment Revenue	1,671	621	7,104
	<b>Net Segment Revenue</b>	<b>55,173</b>	<b>41,459</b>	<b>175,283</b>
2	<b>Segment Results</b>			
	(a) Cement	12,206	12,147	43,015
	(b) Sugar	1,066	(1,036)	224
	(c) Power	568	781	4,116
	(d) Others	586	595	1,910
		14,426	12,487	49,265
	Less : Other unallocable expenditure net of unallocable income	1,543	1,487	9,011
	Less : Interest	4,100	3,441	14,260
	<b>Total Profit before Tax</b>	<b>8,783</b>	<b>7,559</b>	<b>25,994</b>
3	<b>Segment Capital Employed</b>			
	(a) Cement	167,134	64,543	145,014
	(b) Sugar	39,234	53,054	42,388
	(c) Power	31,700	28,348	33,645
	(d) Others	26,492	6,177	24,362
	<b>Total</b>	<b>264,560</b>	<b>152,122</b>	<b>245,409</b>

**Notes**

- Figures for corresponding previous year/quarter have been regrouped and rearranged wherever considered necessary.
- Share of Profit in Associate Company OCL India Limited for the quarter ended 30th June, 09 is Rs. 1246 Lakhs which is not included in the above results.
- No. of Investors complaints:
  - At the beginning of the quarter: Nil
  - Received and Resolved during the quarter: 37
  - At the end of the quarter: Nil
- The above results have been taken on record by the Board of Directors in their meeting held on 21-7-2009 and have been reviewed by the Statutory Auditors of the Company.

For Dalmia Cement (Bharat) Ltd.

*P.K. Khaitan*

P.K. Khaitan  
Chairman

New Delhi  
21st July, 2009

