

DALMIA BHARAT ENTERPRISES LIMITED

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

Unaudited Standalone Financial Results for the 3rd Quarter ended 31-12-2011

(Rs. Lakhs)

| S.No. | Particulars | For the Quarter ended (Unaudited) | | | For the nine months ended (Unaudited) | | For the year ended (Audited) |
|-------|---|-----------------------------------|--------------|--------------|---------------------------------------|---------------|------------------------------|
| | | 31-12-2011 | 30-09-2011 | 31-12-2010 | 31-12-2011 | 31-12-2010 | 31-03-11 |
| 1 | Income | | | | | | |
| | (a) Gross Sales | 4,161 | 3,860 | 3,792 | 11,682 | 10,741 | 13,456 |
| | Less: Excise Duty | - | - | - | - | - | - |
| | (b) Net Sales | 4,161 | 3,860 | 3,792 | 11,682 | 10,741 | 13,456 |
| | (c) Other Operating Income | 10 | 20 | 20 | 48 | 50 | 66 |
| | Total Income | 4,171 | 3,880 | 3,812 | 11,730 | 10,791 | 13,522 |
| 2 | Expenditure | | | | | | |
| | (a) (Increase) / Decrease in Stock in trade and work in progress | 209 | (146) | 161 | 134 | (39) | (198) |
| | (b) Consumption of Raw Materials | 982 | 1,190 | 1,071 | 3,205 | 3,077 | 3,826 |
| | (c) Purchase of traded goods | 193 | 12 | - | 205 | 45 | 44 |
| | (d) Employees Cost | 865 | 871 | 662 | 2,511 | 1,977 | 3,057 |
| | (e) Depreciation | 28 | 33 | 31 | 88 | 103 | 144 |
| | (f) Power and Fuel | 100 | 96 | 139 | 295 | 356 | 480 |
| | (g) Freight Charges | 50 | 16 | 12 | 88 | 61 | 100 |
| | (h) Other Expenditure | 1,250 | 1,213 | 1,309 | 3,664 | 3,778 | 4,465 |
| | Total Expenditure | 3,677 | 3,285 | 3,385 | 10,190 | 9,358 | 11,918 |
| 3 | Profit from Operations before Other Income, Interest & Exceptional Items (1-2) | 494 | 595 | 427 | 1,540 | 1,433 | 1,604 |
| 4 | Other Income | 518 | 336 | 56 | 1,659 | 1,296 | 1,265 |
| 5 | Profit before Interest & Exceptional Items (3+4) | 1,012 | 931 | 483 | 3,199 | 2,729 | 2,869 |
| 6 | Interest and Financial Charges | 7 | 13 | 6 | 57 | 6 | 9 |
| 7 | Profit after Interest but before Exceptional Items (5-6) | 1,005 | 918 | 477 | 3,142 | 2,723 | 2,860 |
| 8 | Exceptional Items | - | - | - | - | - | - |
| 9 | Profit from Ordinary Activities before Tax (7-8) | 1,005 | 918 | 477 | 3,142 | 2,723 | 2,860 |
| 10 | Tax Expense (Including current and deferred tax) | 205 | 307 | 325 | 695 | 773 | 716 |
| 11 | Net Profit from Ordinary Activities after Tax (9-10) | 800 | 611 | 152 | 2,447 | 1,950 | 2,144 |
| 12 | Extraordinary Items | - | - | - | - | - | - |
| 13 | Net Profit after Tax (11-12) | 800 | 611 | 152 | 2,447 | 1,950 | 2,144 |
| 14 | Paid-up Equity Share Capital-Face Value Rs. 2/- each | 1,624 | 1,624 | 1,624 | 1,624 | 1,624 | 1,624 |
| 15 | Reserves excluding Revaluation Reserves | - | - | - | - | - | 47,943 |
| 16 | Earning per Share | | | | | | |
| | Basic before and after Extraordinary Items (Rupees) | 0.99 | 0.75 | 0.19 | 3.01 | 2.40 | 2.64 |
| | Diluted before and after Extraordinary Items (Rupees) | 0.99 | 0.75 | 0.19 | 3.01 | 2.40 | 2.64 |
| 17 | Public Share Holding | | | | | | |
| | Number of Shares | 3,34,20,377 | 3,38,40,584 | 3,40,37,526 | 3,34,20,377 | 3,40,37,526 | 3,40,36,526 |
| | Percentage of Shareholding | 41.16% | 41.68% | 41.92% | 41.16% | 41.92% | 41.92% |
| 18 | Promoters and Promoter group Shareholding | | | | | | |
| | (a) Pledged/Encumbered | | | | | | |
| | Number of Shares | Nil | Nil | Nil | Nil | Nil | Nil |
| | Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group) | Nil | Nil | Nil | Nil | Nil | Nil |
| | Percentage of Shares (as a percentage of the total share capital of the company) | Nil | Nil | Nil | Nil | Nil | Nil |
| | (b) Non-encumbered | | | | | | |
| | Number of Shares | 4,77,68,926 | 4,73,48,719 | 4,71,51,777 | 4,77,68,926 | 4,71,51,777 | 4,71,52,777 |
| | Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | Percentage of Shares (as a percentage of the total share capital of the company) | 58.84% | 58.32% | 58.08% | 58.84% | 58.08% | 58.08% |

| Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed under Clause 41 of the Listing Agreement | | | | | | | |
|---|--|-----------------------------------|---------------|---------------|---------------------------------------|---------------|------------------------------|
| S.No. | Particulars | For the Quarter ended (Unaudited) | | | For the nine months ended (Unaudited) | | For the year ended (Audited) |
| | | 31-12-2011 | 30-09-2011 | 31-12-10 | 31-12-2011 | 31-12-10 | 31-03-11 |
| 1 | Segment Revenues (net of Excise Duty) | | | | | | |
| | (a) Refractory | 2,288 | 2,091 | 2,222 | 6,388 | 5,990 | 6,776 |
| | (b) Management Services | 1,873 | 1,769 | 1,570 | 5,294 | 4,751 | 6,680 |
| | (c) Others | - | - | - | - | - | - |
| | | 4,161 | 3,860 | 3,792 | 11,682 | 10,741 | 13,456 |
| | Less: Inter Segment Revenue | - | - | - | - | - | - |
| | Net Segment Revenue | 4,161 | 3,860 | 3,792 | 11,682 | 10,741 | 13,456 |
| 2 | Segment Results | | | | | | |
| | (a) Refractory | 54 | 232 | 76 | 353 | 339 | 360 |
| | (b) Management Services | 440 | 365 | 351 | 1,189 | 1,096 | 1,249 |
| | (c) Others | - | (2) | - | (2) | (2) | (5) |
| | | 494 | 595 | 427 | 1,540 | 1,433 | 1,604 |
| | Add: Other unallocable income net of unallocable expenditure | 518 | 336 | 56 | 1,659 | 1,296 | 1,265 |
| | Less : Interest and Financial Charges | 7 | 13 | 6 | 57 | 6 | 9 |
| | Total Profit before Tax | 1,005 | 918 | 477 | 3,142 | 2,723 | 2,860 |
| 3 | Segment Capital Employed | | | | | | |
| | (a) Refractory | 2,375 | 2,302 | 3,424 | 2,375 | 3,424 | 3,077 |
| | (b) Management Services | 20,992 | 14,856 | 11,343 | 20,992 | 11,343 | 13,530 |
| | (c) Others | 37 | 36 | 36 | 37 | 36 | 36 |
| | Total | 23,404 | 17,194 | 14,803 | 23,404 | 14,803 | 16,643 |

Notes

- Figures for corresponding previous year/periods have been regrouped and rearranged wherever considered necessary.
- No. of Investors complaints:
 - At the beginning of the quarter: Nil
 - Received and Resolved during the quarter: 17
 - At the end of the quarter: Nil
- The above results have been taken on record by the Board of Directors in their meeting held on 10-02-2012 and have been reviewed by the Statutory Auditors of the Company.

New Delhi
10th February, 2012

P. K. KHAITAN
Chairman