

# DALMIA BHARAT LIMITED

(formerly known as Dalmia Bharat Enterprises Limited)

Regd. Office: Dalmiapuram - 621 651, Distt. Tiruchirapalli (Tamil Nadu)

Unaudited Standalone Financial Results for the Quarter ended 31-12-2012

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (unaudited)			For the nine months ended (unaudited)		For the year ended (audited)
		31-12-12	30-09-12	31-12-11	31-12-12	31-12-11	31-03-12
1	<b>Income from operations</b>						
	(a) Net Sales/ Income from Operations (Net of excise duty)	3,887	4,599	4,161	13,334	11,682	15,679
	(b) Other Operating Income	-	-	-	-	-	-
	<b>Total Income from operations (net)</b>	<b>3,887</b>	<b>4,599</b>	<b>4,161</b>	<b>13,334</b>	<b>11,682</b>	<b>15,679</b>
2	<b>Expenses</b>						
	(a) Cost of materials consumed	933	962	982	3,448	3,205	4,536
	(b) Purchase of stock in trade	19	48	193	105	205	285
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(34)	289	209	331	134	(289)
	(d) Employees benefits expense	1,183	1,189	865	3,578	2,511	3,950
	(e) Depreciation and amortisation expense	35	32	28	99	88	130
	(f) Other Expenditure	1,423	1,725	1,400	4,596	4,047	5,324
	<b>Total Expenses</b>	<b>3,559</b>	<b>4,245</b>	<b>3,677</b>	<b>12,157</b>	<b>10,190</b>	<b>13,936</b>
3	<b>Profit from Operations before Other Income, Finance Cost &amp; Exceptional Items (1-2)</b>	<b>328</b>	<b>354</b>	<b>484</b>	<b>1,177</b>	<b>1,492</b>	<b>1,743</b>
4	Other Income	342	1,683	528	2,352	1,707	2,457
5	<b>Profit from ordinary activities before Finance Cost and Exceptional Items (3+4)</b>	<b>670</b>	<b>2,037</b>	<b>1,012</b>	<b>3,529</b>	<b>3,199</b>	<b>4,200</b>
6	Finance Cost	2	2	7	8	57	31
7	<b>Profit from ordinary activities after Finance cost but before Exceptional Items (5-6)</b>	<b>668</b>	<b>2,035</b>	<b>1,005</b>	<b>3,521</b>	<b>3,142</b>	<b>4,169</b>
8	Exceptional Items	-	-	-	-	-	-
9	<b>Profit from Ordinary Activities before Tax (7-8)</b>	<b>668</b>	<b>2,035</b>	<b>1,005</b>	<b>3,521</b>	<b>3,142</b>	<b>4,169</b>
10	Tax Expense	197	168	205	587	695	929
11	<b>Net Profit from Ordinary Activities after Tax (9-10)</b>	<b>471</b>	<b>1,867</b>	<b>800</b>	<b>2,934</b>	<b>2,447</b>	<b>3,240</b>
12	Extraordinary Items (net of tax expense )	-	-	-	-	-	-
13	<b>Net Profit for the period (11-12)</b>	<b>471</b>	<b>1,867</b>	<b>800</b>	<b>2,934</b>	<b>2,447</b>	<b>3,240</b>
14	Paid-up Equity Share Capital-Face Value Rs. 2/- each	1,624	1,624	1,624	1,624	1,624	1,624
15	Reserves excluding Revaluation Reserves						49,770
16	Earning per Share						
	Basic before and after Extraordinary Items (Rupees)	0.58	2.30	0.99	3.61	3.01	3.99
	Diluted before and after Extraordinary Items (Rupees)	0.58	2.30	0.99	3.61	3.01	3.99
A	<b>PARTICULARS OF SHAREHOLDING</b>						
1	<b>Public Share Holding</b>						
	Number of Shares	30,205,962	30,205,962	33,420,377	30,205,962	33,420,377	33,287,305
	Percentage of Shareholding	37.20%	37.20%	41.16%	37.20%	41.16%	41.00%
2	<b>Promoters and Promoter group Shareholding</b>						
	(a) Pledged/Encumbered						
	Number of Shares	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil
	Percentage of Shares (as a percentage of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil
	(b) Non-encumbered						
	Number of Shares	50,983,341	50,983,341	47,768,926	50,983,341	47,768,926	47,901,998
	Percentage of Shares (as a percentage of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
	Percentage of Shares (as a percentage of the total share capital of the company)	62.80%	62.80%	58.84%	62.80%	58.84%	59.00%

Quarterly Reporting on Segment Wise Revenues, Results and Capital Employed  
under Clause 41 of the Listing Agreement

(Rs. Lakhs)

S.No.	Particulars	For the Quarter ended (unaudited)			For the nine months ended (unaudited)		For the year ended (audited)
		31-12-12	30-09-12	31-12-11	31-12-12	31-12-11	31-03-12
1	<b>Segment Revenues (net of Excise Duty)</b>						
	(a) Refractory	1,265	1,935	2,288	5,755	6,388	7,643
	(b) Management Services	2,670	2,715	1,873	7,710	5,294	8,179
	(c) Others	-	-	-	-	-	-
		3,935	4,650	4,161	13,465	11,682	15,822
	Less: Inter Segment Revenue	48	51	-	131	-	143
	<b>Net Segment Revenue</b>	<b>3,887</b>	<b>4,599</b>	<b>4,161</b>	<b>13,334</b>	<b>11,682</b>	<b>15,679</b>
2	<b>Segment Results</b>						
	(a) Refractory	(229)	(225)	54	(435)	353	(139)
	(b) Management Services	593	624	440	1,708	1,189	1,922
	(c) Others	-	-	-	3	(2)	-
		<b>364</b>	<b>399</b>	<b>494</b>	<b>1,276</b>	<b>1,540</b>	<b>1,783</b>
	Add: Other Unallocable Income net of unallocable expenditure	306	1,638	518	2,253	1,659	2,417
	Less : Finance Costs	2	2	7	8	57	31
	<b>Total Profit before Tax</b>	<b>668</b>	<b>2,035</b>	<b>1,005</b>	<b>3,521</b>	<b>3,142</b>	<b>4,169</b>
3	<b>Segment Capital Employed</b>						
	(a) Refractory	1,409	2,197	2,375	1,409	2,375	2,174
	(b) Management Services	14,800	16,559	20,992	14,800	20,992	15,521
	(c) Others	37	40	37	37	37	41
	<b>Total</b>	<b>16,246</b>	<b>18,796</b>	<b>23,404</b>	<b>16,246</b>	<b>23,404</b>	<b>17,736</b>

	Particulars	Quarter ended 31-12-12
B	Investor Complaints	
	Pending at beginning of the quarter	0
	Received during the quarter	28
	Disposed of during the quarter	28
	Remaining unresolved at the end of the quarter	0

**Notes**

- Figures for corresponding previous periods have been regrouped and rearranged wherever considered necessary.
- The above results have been taken on record by the Board of Directors in their meeting held on 06-02-2013 and have been reviewed by the Statutory Auditors of the Company.

New Delhi  
6th February, 2013

Y. H. Dalmia  
Managing Director