

File No: 1010/1

March 01, 2022

BSE Limited
P J Towers, Dalal Street,
Fort Mumbai-400001
Scrip Code: 542216

National Stock Exchange of India Limited
“Exchange Plaza”, C-1, Block G
Bandra – Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: DALBHARAT

Subject: Update about “effective date” of Schemes of Arrangement involving Dalmia Cement (Bharat) Limited, wholly owned subsidiary of the Company.

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, in continuation to our letter dated February 05, 2022, about the Scheme of Arrangement between Dalmia Cement (Bharat) Limited (‘DCBL’/ ‘wholly owned subsidiary of the Company’) and Dalmia Bharat Refractories Limited (‘DBRL’/ ‘step down subsidiary company’), and their respective shareholders and creditors. The Scheme was approved and sanctioned by the Hon’ble National Company Law Tribunal, Chennai Bench, vide Order dated February 03, 2022 (‘NCLT Order’).

We wish to inform you that DCBL and DBRL have filed the Certified Copy of the NCLT Order, sanctioning the Scheme with the respective jurisdictional Registrar of Companies, today, i.e., March 01, 2022. Accordingly, the Scheme has become operative from today i.e., March 01, 2022 (‘Effective Date’).

This is for your information and records.

Thanking you,

Yours faithfully,

For Dalmia Bharat Limited



Dr. Sanjeev Gemawat
Group General Counsel &
Company Secretary
Membership No. F3669



Dalmia Bharat Limited

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Registered Office: Dalmiapuram, Dist. Tiruchirapalli, Tamil Nadu- 621 651, India

A **Dalmia Bharat Group** company, www.dalmiabharat.com